

Trusted Advisor Tips: 2022

2022	Date
Trusted Advisor Tips: 2022 Holiday Rescission	12/21/2022
Trusted Advisor Tips: IRS Form 4506-C	12/19/2022
Trusted Advisor Tips: Clarification on Key Product Loan Limit	12/16/2022
Trusted Advisor Tips: Update on Conforming Loan Limits 2023	12/07/2022
Trusted Advisor Tips: Transferred Appraisals	11/22/2022
Trusted Advisor Tips: Appraisal Review Trends and Best Practices	11/17/2022
Trusted Advisor Tips: Broker Compensation	11/15/2022
Trusted Advisor Tips: Condos	11/02/2022
Trusted Advisor Tips: Replay of our Mortgage Fraud Training	10/27/2022
Trusted Advisor Tips: Self-Employed Borrowers / Employed by Family Member	10/26/2022
Trusted Advisor Tips: Freddie Mac BorrowSmart Program	09/27/2022
Trusted Advisor Tips: Declining Market Index for Key Loan Transactions	09/21/2022
Trusted Advisor Tips: Flood Insurance Reminders	09/12/2022
Trusted Advisor Tips: Restricted Stock Units as a Source of Income for Key Loans	08/25/2022
Trusted Advisor Tips: Clarification on Escrow Waiver Guidelines for Key Loans	08/11/2022
Trusted Advisor Tips: IRS Form 4506-C Requirements	08/04/2022
Trusted Advisor Tips: Non-Delegated Closed-Loan Packages through Investor Connect	08/02/2022
Trusted Advisor Tips: Countdown to ATR/QM Changes for Key Loans	08/01/2022
Trusted Advisor Tips: LendingSpace Portal Enhancements – Release 10.2	07/29/2022
Trusted Advisor Tips: Juneteenth	06/16/2022
Trusted Advisor Tips: Significant Quality Control Defects Identified in Post-Closing Fannie Mae Audits	06/15/2022
Trusted Advisor Tips: Occupancy Misrepresentation	06/15/2022
Trusted Advisor Tips: Got questions? We've got answers!	06/09/2022
Trusted Advisor Tips: Agency Plus Select Pricing	06/02/2022
Trusted Advisor Tips: Endorsement Process	05/12/2022
Trusted Advisor Tips: Self-Employed Borrowers	05/02/2022
Trusted Advisor Tips: Final Documents	04/29/2022
Trusted Advisor Tips: Extended Locks	04/26/2022
Trusted Advisor Tips: Interim Guidance for Transcripts	04/01/2022
Trusted Advisor Tips: Service Release Escrow Variances	03/24/2022
Trusted Advisor Tips: Clarification of COVID Agency Rental Income Overlay	03/23/2022
Trusted Advisor Tips: Tax Transcripts for Key Loan Program	03/21/2022
Trusted Advisor Tips: Key Loan Program – New Delegated Tiers	03/21/2022
Trusted Advisor Tips: Trusts	03/16/2022
Trusted Advisor Tips: No Overlay for Tax Transcripts	03/09/2022
Trusted Advisor Tips: Correspondent Appraisal Review Challenges	03/07/2022
Trusted Advisor Tips: Mortgage Fraud Risk on the Rise	03/02/2022
Trusted Advisor Tips: Borrower-Requested Cancellation of Borrower-Paid Mortgage Insurance	03/01/2022
Trusted Advisor Tips: New & Improved Servicing Site	02/24/2022
Trusted Advisor Tips: Attention Encompass Users	02/17/2022
Trusted Advisor Tips: Unlocking a User in LendingSpace	02/02/2022
Trusted Advisor Tips: Recast a Loan	02/01/2022
Trusted Advisor Tips: Agency Second Home and High Balance LLPA Changes	01/11/2022